

Form G
Invitation for Expression of Interest (Amended)
(Under Regulation 36A (1) of the Insolvency and Bankruptcy
(Insolvency Resolution Process for Corporate Persons) Regulations, 2016

RELEVANT PARTICULARS		
1	NAME OF CORPORATE DEBTOR	Punj Lloyd Limited
2	DATE OF INCORPORATION OF CORPORATE DEBTOR	26 th September, 1988
3	AUTHORITY UNDER WHICH CORPORATE DEBTOR IS INCORPORATED / REGISTERED	Registrar of Companies - Delhi
4	CORPORATE IDENTITY NUMBER / LIMITED LIABILITY IDENTIFICATION NUMBER OF CORPORATE DEBTOR	L74899DL1988PLC033314
5	ADDRESS OF THE REGISTERED OFFICE AND PRINCIPAL OFFICE (IF ANY) OF CORPORATE DEBTOR	Regd. Office: Punj Lloyd House, 17-18, Nehru Place, New Delhi — 110019 Principal office: Corporate Office, 78, Institutional Area, Sector-32, Guru gram - 122001, Haryana
6	INSOLVENCY COMMENCEMENT DATE OF THE CORPORATE DEBTOR	8 th March, 2019
7	DATE OF INVITATION OF EXPRESSION OF INTEREST	Original Date of Invitation: 22 nd May, 2019 Amended Date of Invitation: 6 th June, 2019 Amended Date of Invitation: 21 st June, 2019 Amended Date of Invitation: 7 th August, 2019 Amended Date of Invitation: 2 nd December, 2019 Amended Date of Invitation: 11 th February, 2020 Amended Date of Invitation: 25 th February, 2020
8	ELIGIBILITY FOR RESOLUTION APPLICANTS UNDER SECTION 25(2)(H) OF THE CODE IS AVAILABLE AT:	The eligibility criteria is mentioned in the detailed Expression of Interest process document available on the website of the corporate debtor http://punjlloydgroup.com/cirp-documents-links or can be sought by sending an email to IP.Punj@duffandphelps.com
9	NORMS OF ELIGIBILITY APPLICABLE UNDER SECTION 29A ARE AVAILABLE AT:	Available at the website of IBBI (https://ibbi.gov.in/legal-framework/) or available on the website of Punj Lloyd
10	LAST DATE FOR RECEIPT OF EXPRESSION OF INTEREST	29 th February, 2020
11	DATE OF ISSUE OF PROVISIONAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS	29 th February, 2020
12	LAST DATE FOR SUBMISSION OF OBJECTIONS TO PROVISIONAL LIST	02 nd March, 2020
13	DATE OF ISSUE OF FINAL LIST OF PROSPECTIVE RESOLUTION APPLICANTS	03 rd March, 2020

14	DATE OF ISSUE OF INFORMATION MEMORANDUM, EVALUATION MATRIX AND REQUEST FOR RESOLUTION PLANS TO PROSPECTIVE RESOLUTION APPLICANTS	29 th February, 2020
15	MANNER OF OBTAINING REQUEST FOR RESOLUTION PLAN, EVALUATION MATRIX, INFORMATION MEMORANDUM AND FURTHER INFORMATION	Will be shared in electronic form with eligible prospective resolution applicant. Process to be followed shall be also available on the website of the corporate debtor
16	LAST DATE FOR SUBMISSION OF RESOLUTION PLANS	8 th March, 2020
17	MANNER OF SUBMITTING RESOLUTION PLANS TO RESOLUTION PROFESSIONAL	Resolution Plan shall be submitted in a sealed cover at the following address: Mr. Ashwini Mehra Resolution Professional, C/o Duff & Phelps India Private Ltd. 206/207, World Mark 2, Aerocity, New Delhi – 110 037 The Resolution Plan may also be submitted electronically at the following e-mail ID: ip.punj@duffandphelps.com
18	ESTIMATED DATE FOR SUBMISSION OF RESOLUTION PLAN TO THE ADJUDICATING AUTHORITY FOR APPROVAL	1 st April, 2020
19	NAME AND REGISTRATION NUMBER OF THE RESOLUTION PROFESSIONAL	Mr. Ashwini Mehra IBBI Regn No.: IBBI/IPA-001/IP-P00388/2017-18/10706
20	NAME, ADDRESS AND E-EMAIL OF THE RESOLUTION PROFESSIONAL, AS REGISTERED WITH THE BOARD	Mr. Ashwini Mehra A-1601, Salarpuria Magnificia, 15 th Floor, Old Madras Road, Bengaluru - 560016 Email: Mehra.Ashwini@gmail.com
21	ADDRESS AND EMAIL TO BE USED FOR CORRESPONDENCE WITH THE RESOLUTION PROFESSIONAL	Mr. Ashwini Mehra – Resolution Professional Punj Lloyd Ltd C/o. Duff & Phelps India Pvt. Ltd. 206/207, World Mark 2, Aerocity, New Delhi – 110 037 Email id: IP.Punj@duffandphelps.com
22	FURTHER DETAILS ARE AVAILABLE AT OR WITH	Further information can be obtained from the Resolution Professional through the following e-mail ID: ip.punj@duffandphelps.com
23	DATE OF PUBLICATION OF FORM G	25 th February, 2020

Note: The above timelines are subject to ratification of CoC. The Resolution Applicants may refer to the VDR and / or website - <http://punjloydgroup.com/cirp-documents-links> for further updates.

Ashwini Mehra
IBBI Regn No. IBBI/IPA-001/IP-P00388/2017-18/10706
C-1201, Salarpuria Magnificia, Old Madras
Road ,Bengaluru - 560016
25th February, 2020
New Delhi