

Punj Lloyd Ltd

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March 31, 2021

BSE Limited
Department of Corporate Services
25th Floor, P J Towers
Dalal Street
Mumbai – 400001
Scrip Code: 532693/PUNJLLOYD

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400051
Symbol: PUNJLLOYD

Subject: Disclosure under Regulation 30(2) read with Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 – Post – facto Outcome of the Twenty Seventh Meeting of Committee of Creditors of Punj Lloyd Limited

Dear Sir/Madam,

Pursuant to Regulation 30 (2) of Securities and Exchange Board Of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of Sub Clause 16 (g) of Clause A of Part A of Schedule III of SEBI (LODR), we wish to inform you regarding the outcome of Twenty Seventh Meeting of Committee of Creditors (CoC) of Punj Lloyd Limited (Company) held on March 30, 2021 in terms of Regulation 19 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

In the Meeting of CoC, the Resolution Professional (RP) informed that Resolution Plan which was put to E-vote under Corporate Insolvency Resolution Process of the Company has not been approved by the CoC members. Accordingly, the Company is headed towards liquidation, and the CoC members have recommended liquidation of the Company as a going concern, and that they will also simultaneously consider a scheme of arrangement under Section 230 of Companies Act, 2013, if any is presented. Accordingly, the RP will file necessary application with Hon'ble NCLT.

You are requested to take the same on record.

Thanking You,

Yours faithfully

For **PUNJ LLOYD LIMITED**

A handwritten signature in blue ink, appearing to read "Dinesh", written over a horizontal line.

Dinesh Kumar
Company Secretary

Registered Office

17 - 18 Nehru Place, New Delhi 110 019, India

CIN: L74899DL1988PLC033314