

Punj Lloyd Ltd.

Corporate Office I, 78 Institutional Area, Sector 32, Gurgaon 122001, India

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May 14, 2021

BSE Limited

Department of Corporate Services

25th Floor, P J Towers

Dalal Street

Mumbai – 400001

Scrp Code: 532693/PUNJLLOYD

National Stock Exchange of India Limited

Exchange Plaza

Bandra Kurla Complex

Bandra (East)

Mumbai – 400051

Symbol: PUNJLLOYD

Subject: Disclosure under Regulation 30(2) read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 -Post - facto Outcome of the Twenty Eighth Meeting of the Committee of Creditors of Punj Lloyd Limited

Dear Sir/ Madam,

Pursuant to Regulation 30(2) of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of Sub Clause 16(g) of Clause A of Part A of Schedule III of SEBI (LODR), we wish to inform you regarding the outcome of Twenty Eighth Meeting of the Committee of Creditors (CoC) of Punj Lloyd Limited (the Company) held on May 12, 2021 in terms of Regulation 19 of the Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

In the Meeting of CoC, the Resolution Professional gave updates of the Company's affairs/ operations to the CoC members and engaged with them in discussions on the way forward to liquidation of the Company.

You are requested to take the same on record.

Thanking You,

Yours faithfully,

For **PUNJ LLOYD LIMITED**

A handwritten signature in blue ink, appearing to read "Dinesh", with a horizontal line underneath.

Dinesh Kumar

Company Secretary

Registered Office

17 - 18 Nehru Place, New Delhi 110 019, India

CIN L74899DL1988PLC033314