

**Punj Lloyd Ltd**

Corporate Office I, 78 Institutional Area, Sector 32, Gurugram 122 001, India  
T +91 124 262 0123 F +91 124 262 0111  
info@punjlloyd.com  
www.punjlloyd.com



**February 19, 2021**

**BSE Limited**

Department of Corporate Services  
25th Floor, P J Towers  
Dalal Street  
Mumbai – 400001  
**Scrip Code: 532693/PUNJLLOYD**

**National Stock Exchange of India Limited**

Exchange Plaza  
Bandra Kurla Complex  
Bandra (East)  
Mumbai – 400051  
**Symbol: PUNJLLOYD**

**Subject: Disclosure under Regulation 30(2) read with Schedule III of Securities and Exchange Board of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 – Post – facto Outcome of the Twenty Fifth Meeting of Committee of Creditors of Punj Lloyd Limited**

Dear Sir/Madam,

Pursuant to Regulation 30 (2) of Securities and Exchange Board Of India (Listing Obligations & Disclosure Requirements) Regulations, 2015 (LODR) and in accordance with the requirements of Sub Clause 16 (g) of Clause A of Part A of Schedule III of SEBI (LODR), we wish to inform you regarding the outcome of Twenty Fifth Meeting of Committee of Creditors (CoC) of Punj Lloyd Limited (Company) held on February 16, 2021 in terms of Regulation 19 of Insolvency and Bankruptcy Board of India (Insolvency Resolution Process for Corporate Persons) Regulations, 2016.

In the Meeting of CoC, the final resolution plan submitted by the Resolution Applicant ("RA") was placed by the Resolution Professional (RP) before the CoC Members and it was deliberated upon. Thereafter the CoC members decided that the resolution plan shall be put for e-voting for approval by the CoC members in accordance with the relevant provisions of Section 30 of the Insolvency & Bankruptcy Code, 2016 (Code).

You are requested to take the same on record.

Thanking You,

Yours faithfully

For **PUNJ LLOYD LIMITED**

A handwritten signature in blue ink that reads "Dinesh".

**Dinesh Kumar**  
Company Secretary

**Registered Office**

Punj Lloyd House, 17-18 Nehru Place, New Delhi 110 019, India  
T +91 11 2646 6105 F +91 11 2642 7812  
CIN: L74899DL1988PLC033314