

Punj Lloyd Ltd

Corporate Office I, 78 Institutional Area, Sector 32, Gurugram 122 001, India

T +91 124 262 0123 F +91 124 262 0111

info@punjlloyd.com

www.punjlloyd.com



February 7, 2018

BSE Limited

Department of Corporate Services

25th Floor

P J Towers

Dalal Street

Mumbai – 400001

National Stock Exchange of India Limited

Exchange Plaza

Bandra Kurla Complex

Bandra (East)

Mumbai – 400051

Scrip Code: 532693 / Scrip ID: PUNJLLOYD Symbol: PUNJLLOYD

Sub: Disclosure under Regulation 29 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015 – Notice of Board Meeting

Dear Sir/Madam,

In terms of the provisions of captioned regulation, we wish to inform you that a meeting of the Board of Directors of the Company is scheduled to be held on Wednesday, 14th February, 2018, inter alia :

1. To consider and approve the Standalone Un-audited Financial Results for the quarter ended December 31, 2017.
2. To consider and approve a proposal to restructure the outstanding credit facilities (the "Restructuring Scheme") by way of conversion of such credit facilities into equity shares and convertible / non-convertible securities and recommend the increase in authorized share capital of the Company for the above purpose.
3. To call an Extra-Ordinary General Meeting of the Company to seek Shareholders Approval to implement the Restructuring Scheme by way of conversion of aforesaid credit facilities into equity shares and convertible / non-convertible securities and to consider and approve the increase in authorized share capital of the Company for the above purpose.

This is for your information and records.

Thanking you,

Yours faithfully

For Punj Lloyd Limited

A handwritten signature in black ink, appearing to read "Dinesh Thairani".

Dinesh Thairani
Group President – Legal & Company Secretary

Registered Office

Punj Lloyd House, 17-18 Nehru Place, New Delhi 110 019, India

T +91 11 2646 6105 F +91 11 2642 7812

CIN:L74899DL1988PLC033314