

Punj Lloyd Ltd

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**April 04, 2024****BSE Limited**

Department of Corporate Services
25th Floor, P J Towers
Dalal Street
Mumbai – 400001

National Stock Exchange of India Limited

Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400051

Scrip Code: 532693/PUNJLLOYD**Symbol: PUNJLLOYD****SUB : FUND RAISING BY ISSUANCE OF DEBT SECURITIES BY LARGE ENTITIES**

Dear Sir / Madam,

This has reference to the provisions of Securities and Exchange Board of India Circular No. SEBI/HO/DDHS/CIR/P/2018/144 (SEBI Circular) dated 26.11.2018.

In this regard, we would like to mention that the Company is presently under Liquidation as going concern basis under Section 7 of the Insolvency and Bankruptcy Code, 2016 and the contents stated in para 2.2 of the above said circular are presently not applicable to the Company and the credit rating of the Company has been withdrawn by the rating agency. Kindly also take note the Company has not issued any debt securities during the Financial Year ended on 31.03.2024.

Further, on failure of the lone Resolution Plan to muster the requisite votes for approval in terms of the relevant provisions of IBC, the Hon'ble National Company Law Tribunal, Principal Bench, New Delhi (NCLT) has pronounced the order dated 27.05.2022.

In terms of the above said order, NCLT has given necessary instructions for Liquidation of the Corporate Debtor, namely M/s Punj Lloyd 'as a going concern', with further directions and Mr. Ashwini Mehra, Resolution Professional of the Company has been appointed as the Liquidator of the Company. NCLT has subsequently passed order(s) dated August 31, 2022, October 31, 2022, December 02, 2022, January 31, 2023, March 31 2023, June 02, 2023 and January 17, 2024 granting extension of time for completion of the process of Liquidation of the Company on going concern basis.

You are requested to take the above said information in your records.

Thanking You,

Yours faithfully

For **PUNJ LLOYD LIMITED**

Dinesh Kumar
Company Secretary

Registered Office

17 - 18 Nehru Place, New Delhi 110 019, India
CIN: L74899DL1988PLC033314