

Punj Lloyd Ltd

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July 24, 2018

BSE Limited
Department of Corporate Services
25th Floor, P J Towers
Dalal Street
Mumbai – 400001

National Stock Exchange of India Limited
Exchange Plaza
Bandra Kurla Complex
Bandra (East)
Mumbai – 400051

Scrip Code: 532693 / Scrip ID: PUNJLLOYD

Symbol: PUNJLLOYD

Dear Sir/Madam,

Sub: Disclosure under Regulation 30 of the SEBI (Listing Obligations & Disclosure Requirements) Regulations, 2015

This has reference to our letter dated June 14, 2018 informing you about the application filed by ICICI Bank Limited (ICICI) before the National Company Law Tribunal (NCLT) under Section 7 of the Insolvency and Bankruptcy Code.

The matter was listed for hearing before the NCLT today. An application challenging the maintainability of application filed by ICICI has been filed by the Company. State Bank of India (SBI) has also filed an application for intervention in the proceedings.

The Ld. Tribunal after hearing the parties directed that pleadings in the matter be completed and adjourned the matter to August 27, 2018.

This is for your information and records.

Thanking You,

Yours faithfully

For Punj Lloyd Limited

A handwritten signature in black ink, appearing to read "Dinesh Thairani".

Dinesh Thairani
Group President - Legal & Company Secretary

Registered Office

Punj Lloyd House, 17-18 Nehru Place, New Delhi 110 019, India

CIN: L74899DL1988PLC033314