

**Punj Lloyd Ltd**

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www.punjllloyd.com



January 11, 2008

**Bombay Stock Exchange Limited**

Phiroze Jeejeebhoy Towers  
Dalal Street  
Mumbai – 400 001

Dear Sir/Madam,

**Shareholding Pattern under Clause 35**

Pursuant to the provisions of clause 35 of the listing Agreement, we are enclosing herewith shareholding pattern of the Company as on December 31, 2007.

Kindly acknowledge the receipt and take on record the shareholding pattern.

Thanking You,

Yours faithfully  
for **PUNJ LLOYD LTD.**

A handwritten signature in black ink, appearing to read "Dinesh Thairani".

Dinesh Thairani  
Company Secretary

**Encl. As above**

Name of the Company:

PUNJ LLOYD LIMITED

Scrip Code: 532693

Quarter ended: 31.12.2007

Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
<b>(A)</b>	<b>Shareholding of Promoter and Promoter Group</b>					
<b>(1)</b>	<b>Indian</b>					
(a)	Individuals/ Hindu Undivided Family	12	36798443	33132183	12.21	12.21
(b)	Central Government/ State Government(s)					
(c)	Bodies Corporate	7	21716950	21716760	7.21	7.21
	<b>Sub-Total (A)(1)</b>	<b>19</b>	<b>58515393</b>	<b>54848943</b>	<b>19.42</b>	<b>19.42</b>
<b>(2)</b>	<b>Foreign</b>					
(a)	Individuals (Non-Resident Individuals/ Foreign Individuals)	1	1430540	1430540	0.47	0.47
(b)	Bodies Corporate	1	75691430	28384285	25.12	25.12
(c)	Institutions					
(d)	Any Other (specify)					
	<b>Sub-Total (A)(2)</b>	<b>2</b>	<b>77121970</b>	<b>29814825</b>	<b>25.59</b>	<b>25.59</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)= (A)(1)+(A)(2)</b>	<b>21</b>	<b>135637363</b>	<b>84663768</b>	<b>45.01</b>	<b>45.01</b>
<b>(B)</b>	<b>Public shareholding</b>					
<b>(1)</b>	<b>Institutions</b>					
(a)	Mutual Funds/ UTI	95	30012692	30012692	9.96	9.96
(b)	Financial Institutions/ Banks	26	531200	531200	0.18	0.18
(c)	Central Government/ State Government(s)					
(d)	Venture Capital Funds					
(e)	Insurance Companies					
(f)	Foreign Institutional Investors	126	80650066	80650066	26.76	26.76
(g)	Foreign Venture Capital Investors	1	10057442	10057442	3.34	3.34
(h)	Any Other (specify)					
	<b>Sub-Total (B)(1)</b>	<b>248</b>	<b>121251400</b>	<b>121251400</b>	<b>40.24</b>	<b>40.24</b>
<b>(2)</b>	<b>Non-institutions</b>					
(a)	Bodies Corporate	2079	16429224	16429134	5.45	5.45
(b)	Individuals -					
	i. Individual shareholders holding nominal share capital up to Rs. 1 lakh.	131118	15738199	15730659	5.22	5.22
	ii. Individual shareholders holding nominal share capital in excess of Rs. 1 lakh.	16	8576142	8576142	2.85	2.85



Category code	Category of shareholder	Number of shareholders	Total number of shares	Number of shares held in dematerialized form	Total shareholding as a percentage of total number of shares	
					As a percentage of (A+B)	As a percentage of (A+B+C)
(c)	Any Other (specify)					
	Clearing Member	468	638830	638830	0.21	0.21
	Trusts	11	35775	35775	0.01	0.01
	NRIs	1721	3028564	3028564	1.01	1.01
	Foreign National	1	50	50	0.00	0.00
	Overseas Corporate Bodies	1	500	500	0.00	0.00
	<b>Sub-Total (B)(2)</b>	<b>135414</b>	<b>44447284</b>	<b>44439654</b>	<b>14.75</b>	<b>14.75</b>
	<b>Total Public Shareholding (B)= (B)(1)+(B)(2)</b>	<b>135662</b>	<b>165698684</b>	<b>165691054</b>	<b>54.99</b>	<b>54.99</b>
	<b>TOTAL (A)+(B)</b>	<b>135683</b>	<b>301336047</b>	<b>250354822</b>	<b>100.00</b>	<b>100.00</b>
(C)	Shares held by Custodians and against which Depository Receipts have been issued					
	<b>GRAND TOTAL (A)+(B)+(C)</b>	<b>135683</b>	<b>301336047</b>	<b>250354822</b>	<b>100.00</b>	<b>100.00</b>

for PUNJ LLOYD LTD.

*Dinesh Thairani*

**DINESH THAIRANI**  
**COMPANY SECRETARY**



Dated January 9, 2008  
Place: Gurgaon

**(I)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Atul Punj	1430540	0.47
2	Indu Rani Punj/ Satya Narian Punj	10517065	3.49
3	Satya Narian Prakash Punj/ Indu Rani Punj	10817065	3.59
4	Uday Punj (HUF)	1781978	0.59
5	Manglam Punj/ Uday Punj	6997725	2.32
6	Uday Punj/ Manglam Punj	4059935	1.35
7	Uday Punj	2220180	0.74
8	Manglam Punj	1280	0.00
9	Atul Punj (HUF)	820	0.00
10	Jai Punj	335	0.00
11	Dev Punj	335	0.00
12	Indtech Construction Pvt. Ltd.	21153230	7.02
13	Spectra Punj Finance Pvt. Ltd.	560020	0.19
14	K R Securities Pvt. Ltd.	3495	0.00
15	PLE Hydraulics Pvt. Ltd.	40	0.00
16	Vishvdeva Builders and Promoters Pvt. Ltd.	110	0.00
17	PTA Engineering and Manpower Services Pvt. Ltd.	40	0.00
18	Special Steel Forgings Pvt. Ltd.	15	0.00
19	Cawdor Enterprises Ltd.	75691430	25.12
20	Arti Singh	200000	0.07
21	Jyoti Punj	201725	0.07
<b>TOTAL</b>		<b>135,637,363</b>	<b>45.01</b>

**(I)(c) Statement showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total number of shares**

Sr. No.	Name of the shareholder	Number of shares	Shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Warburg Pincus International LLC A/c Stoneridge Investment Limited	14800000	4.91
2	Citigroup Global Markets Mauritius Pvt Ltd	10232450	3.40
3	Merlion India Fund III Ltd.	10057442	3.34
4	Reliance Capital Trustee Company Ltd. A/c Reliance Equity Fund	7255575	2.41
5	JP Morgan Asset Management (Europe) S.A.R.L. A/c Flagship Indian Investment Co (Mauritius) Ltd	5360000	1.78
6	Rakesh Jhunjhunwala	5040000	1.67
7	Reliance Capital Trustee Company Ltd. A/c Reliance Diversified Power Sector Fund	4017000	1.33
8	Morgan Stanley Mauritius Company Limited	3087994	1.02
	<b>TOTAL</b>	<b>59850461</b>	<b>19.86</b>

for PUNJ LLOYD LTD.

*Dinesh Thairani*  
**DINESH THAIRANI**  
**COMPANY SECRETARY**



Dated January 9, 2008  
 Place: Gurgaon

(I)(d) Statement showing details of locked-in shares

Sr. No.	Name of the shareholder	Number of locked-in shares	Locked-in shares as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	Indtech Construction Pvt. Ltd.	21153230	7.02
2	Indu Rani Punj/ Satyanarian Punj	8798325	2.92
3	Satyanarian Prakash Punj/ Indu Rani Punj	8253150	2.74
4	Mangalam Punj/ Uday Punj	6997725	2.32
5	Uday Punj/ Manglam Punj	3666260	1.22
6	Uday Punj	1921280	0.64
7	Atul Punj	1430540	0.47
8	Mangalam Punj	1280	0.00
9	Atul Punj (HUF)	820	0.00
	<b>Total</b>	<b>52222610</b>	<b>17.33</b>

(II)(a) Statement showing details of Depository Receipts (DRs)

Sr. No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
2				
	<b>TOTAL</b>			

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying

Sr. No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares {i.e., Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above}
1	NIL			
2				
	<b>TOTAL</b>			

for PUNJ LLOYD LTD.

*Dinesh Thairani*

DINESH THAIRANI  
COMPANY SECRETARY



Dated January 9, 2008  
Place: Gurgaon